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Ad hoc release: EDAG Engineering Group AG sets issue price at EUR 19.00 per share

EDAG Engineering Group AG (“EDAG”) has set the final issue price for its shares at EUR 19.00 per share.

In connection with the offering, 8,750,000 shares will be placed from the holdings of the sole shareholder ATON GmbH. In addition, a greenshoe option of 1,312,500 shares is available, also from the holdings of the sole shareholder ATON GmbH.

In case the greenshoe option is fully exercised, the total number of placed shares will increase to 10,062,500. The total issuance volume of the IPO amounts to approximately EUR 166,250,000 if the greenshoe option is not exercised and approximately EUR 191,187,500 if the greenshoe option is fully exercised. ATON GmbH, the previous sole owner of EDAG, will receive the gross proceeds of the offering

EDAG shares are expected to start trading in the regulated market (Prime Standard) of the Frankfurt Stock exchange on 2 December. The international securities identification number (ISIN) is CH0303692047, and the German securities code number (WKN) is A143NB.

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