

FACT SHEET

COMPANY PROFILE

EDAG is an independent engineering services provider to the global automotive industry. The company serves leading domestic and international vehicle OEMs and sophisticated automotive suppliers through a global network of about 60 sites in major automotive centres of the world.

EDAG offers complementary engineering services across its Vehicle Engineering, Electrics/Electronics and Production Solutions businesses. Based on these extensive capabilities, EDAG can support clients across the entire value chain from the original design idea to product development and prototype construction all the way to the delivery of turnkey production systems. As a technology and innovation leader, EDAG also operates established centres of excellence that design landmark technologies for future applications in the automotive industry: lightweight construction, electric mobility, digitalization, integral safety, cyber security and new production technologies.

In financial year 2019, the company generated revenues of EUR 781 million and an adjusted EBIT of EUR 33,0 million. As at 31 December 2019, 8,488 employees (including apprentices) worked for EDAG all over the world.

SHARE CHART



GROUP EXECUTIVE MANAGEMENT



Cosimo De Carlo
Chief Executive Officer



Holger Merz
Chief Financial Officer

BOARD OF DIRECTORS

- > Georg Denoke
- > Clemens Prändl
- > Dr Philippe Weber
- > Manfred Hahl
- > Sylvia Schorr

STOCK FUNDAMENTALS

ISIN	CH0303692047
WKN	A143NB
Share type	Ordinary
Bloomberg Code	ED4@GR
Ticker	ED4
Branch	Automotive Engineering Services
Segment	Prime Standard
Last Dividend	EUR 0.00 (2019)
No. of shares	25,000,000
Market Cap	EUR 212.50 mn
52 week high	12.20 EUR
52 week low	5.56 EUR

FINANCIAL CALENDAR

Nov 12, 2020 Publication quarterly financial report (call-date Q3)

ANNUAL FIGURES

m. €	2015	2016	2017**	2018*	2019
P&L					
Overall Performance	722	715	719	792	781
growth	4.7%	(1.0%)	0.5%	10.3%	(1.4%)
Overall Performance (core business)	722	715	719	792	781
growth (core business)	13.7%	(1.0%)	0.5%	10.3%	(1.4%)
EBIT	60	38	29	48	20
EBIT-Margin	8.3%	5.3%	4.1%	6.1%	2.6%
EBIT (adjusted)	73	44	34	54	33
EBIT-Margin (adjusted)	10.1%	6.1%	4.8%	6.8%	4.2%
EAT	36	18	16	24	7
profit margin	5.0%	2.5%	2.2%	3.0%	0.9%
Cashflow					
Operating Cashflow	28	52	52	91	79
Investing Cashflow	14	(27)	(28)	(22)	(24)
Free Cashflow	41	24	23	70	55
Financing Cashflow	(10)	(76)	(28)	(19)	(48)
CapEx	30	28	22	22	24
in % of Overall Performance	4.2%	3.9%	3.0%	2.8%	3.0%
Balance Sheet					
	31.12.2015	31.12.2016	31.12.2017**	31.12.2018*	31.12.2019
Equity	155	153	148	144	128
Equity Ratio	32.6%	35.5%	33.3%	22.7%	19.8%
Net financial debt	93	98	104	240	232
Balance Sheet total	476	430	442	634	645
Employees	8,139	8,270	8,404	8,641	8,488

QUARTERLY FIGURES

m. €	2019				2020	
	Q1	Q2	Q3	Q4	Q1	Q2
P&L						
Overall Performance	197.9	192.5	193.8	197.1	193.2	139.3
growth	2.2%	(2.5%)	(1.6%)	(3.5%)	(2.4%)	(27.7%)
EBIT	9.7	1.7	9.7	(0.9)	2.5	(20.0)
EBIT-Margin	4.9%	0.9%	5.0%	(0.4%)	1.3%	(14.4%)
EBIT (adjusted)	11.0	5.8	11.3	4.9	3.8	(18.7)
EBIT-Margin (adjusted)	5.6%	3.0%	5.8%	2.5%	2.0%	(13.4%)
EAT	4.9	(0.4)	4.9	(2.4)	0.0	(16.5)
profit margin	2.5%	(0.2%)	2.5%	(1.2%)	0.0%	(11.8%)
Cashflow						
Operating Cashflow	12.7	(25.5)	12.9	78.8	4.8	16.7
Investing Cashflow	(5.7)	(6.7)	(5.8)	(5.6)	(4.4)	(2.9)
Free Cashflow	7.0	(32.2)	7.1	73.2	0.3	13.7
Financing Cashflow	(8.3)	(7.9)	(8.3)	(24.0)	(6.7)	(8.0)
CapEx	5.7	6.5	5.9	5.7	4.4	2.9
in % of Overall Performance	2.9%	3.5%	3.0%	2.9%	2.3%	2.1%

* Adjusted base on new IFRS 16 Standards

** Adjusted base on new IFRS 15 Standards

EDAG Engineering Group AGSchlossgasse 2
9320 Arbon
Schweizwww.ir.edag.com**Contact Investor Relations**Sebastian Lehmann
Tel.: +41 (0)71 544 33 - 11
Fax: +41 (0)71 544 33 - 10
E-Mail: ir@edag-group.ag